



# SK SHAPING TOMORROW, TODAY

SK PROFILE 2025



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SK COMPANIES

SK  
SHAPING  
TOMORROW,  
TODAY

The AI era is set to spark profound transformation across every industry and aspect of society. At SK, we are committed to guiding this shift in a positive direction—toward a sustainable future for all.

By leveraging our cutting-edge technologies and integrated capabilities, we are delivering breakthrough AI solutions that address today’s challenges and power the next wave of innovation.

To build a better tomorrow where everyone can thrive, SK will continue taking bold steps, fostering deep collaboration, and providing future-ready solutions that make a meaningful impact.



# CHAIRMAN’S VISION



SK Group Chairman & CEO  
Chey Tae-won

**SK will lead the era of AI with bold innovations, becoming the most trusted and transformative solution provider of our time**

“AI is no longer a stand-alone technology; it has become a transformative force reshaping every sector of industry and society. For AI to continue advancing, however, we must address critical bottlenecks. SK will collaborate with global partners to overcome these challenges and accelerate innovation that positively impacts everyday life.”

“SK possesses world-class technologies and a broad network of strategic partnerships, enabling us to scale our AI business globally. From cutting-edge AI semiconductors to comprehensive energy solutions, our strengths uniquely position SK as a leader in the global AI ecosystem.”

“The driving force behind SK’s next leap forward lies in what we call ‘fundamental competitiveness’—a core strength that remains resilient amid external uncertainties. To secure this, we must accelerate Operational Improvement (O/I), strengthening management fundamentals and driving operational excellence across the group.”

“Every innovation we pursue is grounded in one purpose: to enhance the happiness of all SK stakeholders.”



# SK FUTURE

**SK believes in the power of AI to shape a more sustainable future. By combining our leading technologies and deep expertise into transformative AI solutions, we are ushering in a new era that redefines the future for all.**







SK is leading the AI ecosystem by providing next-generation AI data center solutions designed for peak performance.



AI DATA CENTER



# AI DATA CENTER

SK combines advanced AI technology and differentiated service capabilities to deliver comprehensive solutions tailored for next-generation AI data centers. From world-leading AI semiconductors that power high-performance, energy-efficient computing to an end-to-end energy value chain that supports the transition to lower-carbon and cleaner energy sources, ensuring reliable and sustainable power, and immersion cooling systems to enhance efficiency, SK offers unmatched competitiveness in every layer of the AI data center ecosystem. With cutting-edge infrastructure management and advanced security technologies, we ensure seamless, secure operation of AI resources. SK is fully equipped to deliver the most innovative AI solutions for the data centers of tomorrow.

## COMPUTING SOLUTIONS

Powering  
high-performance,  
energy-efficient AI  
computing with advanced  
AI semiconductors

## ENERGY SOLUTIONS

Ensuring stable,  
sustainable supply of  
electricity powered  
by green energy

## OPERATING SOLUTIONS

Managing AI resources  
with precision,  
efficiency, and  
enterprise-grade  
security





AI Memory Chip: HBM3E (SK hynix)



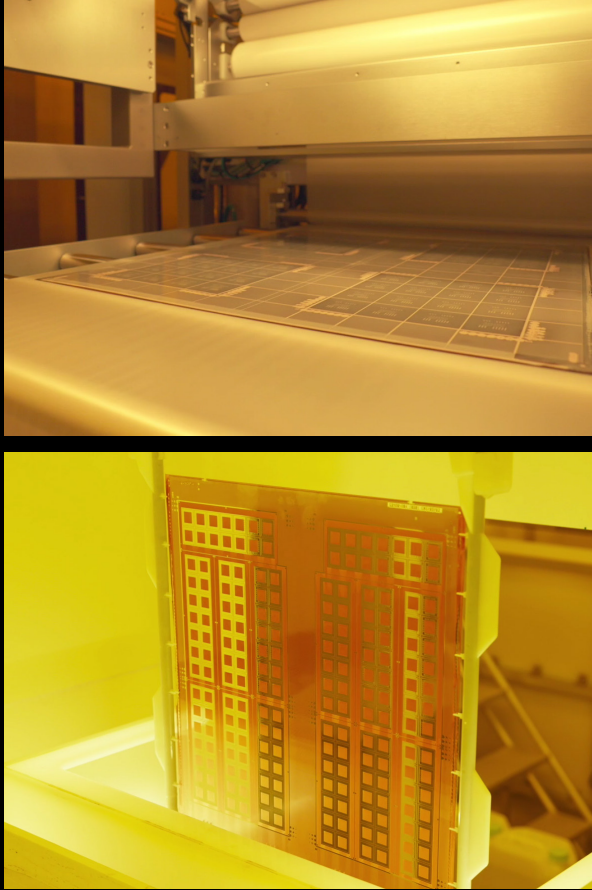
AI Memory Chip: HBM4 (SK hynix)

## COMPUTING SOLUTIONS

Delivering high-performance, energy-efficient AI computing starts with cutting-edge semiconductor infrastructure, including Graphics Processing Units (GPUs), Neural Processing Units (NPUs), and memory. As the first in the world to supply 5th-generation HBM (HBM3E), SK has now developed HBM4, the most advanced AI memory, featuring over 2TB/s of bandwidth and 36GB of capacity. This breakthrough enables next-level AI performance across data centers.

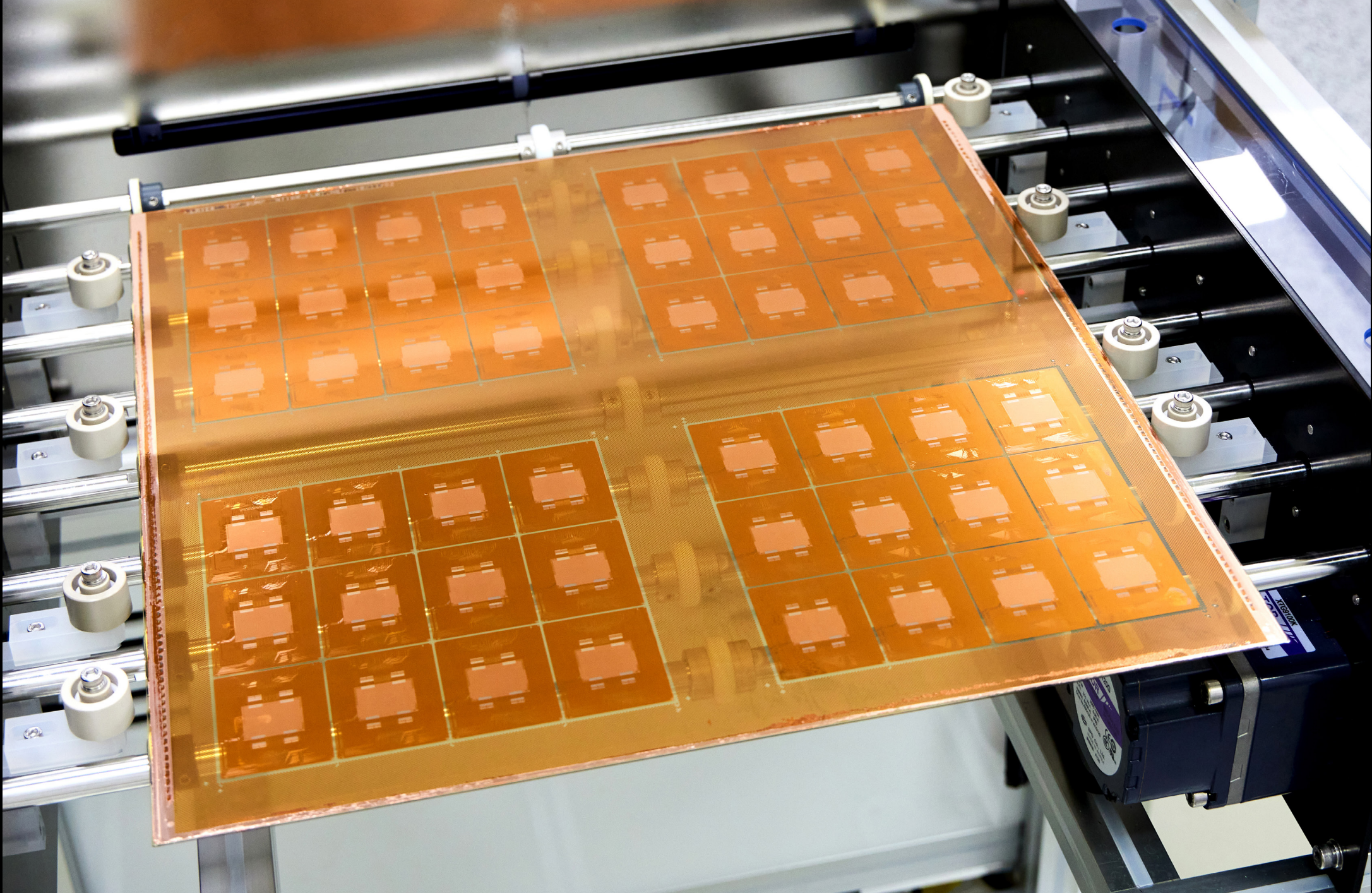
AI resources—such as GPU servers powered by HBM4—will be delivered seamlessly through SK's AI Cloud Manager. This platform integrates world-class semiconductor technology, intelligent energy optimization, and robust security features, enabling AI data centers to operate with maximum efficiency through a cloud-based architecture.





Glass Substrates (SKC)

SK is also showcasing its technological excellence in glass substrates, which are emerging as a game changer in advanced semiconductor packaging. These substrates enable ultra-fine circuitry and integrate components like Multi-Layer Ceramic Capacitors (MLCCs), allowing for high-capacity CPUs and GPUs to be mounted directly. Compared to conventional plastic substrates, this innovation boosts data processing speeds while reducing power consumption and substrate thickness by over half, significantly minimizing space and energy use in AI data centers. SK has built the world's first mass-production facility in Georgia, USA, and is accelerating commercialization.







TerraPower SMR Demonstration Site – Wyoming, USA (SK Inc.)



Fuel Cell Power Plant – Paju, South Korea (SK Ecoplant)

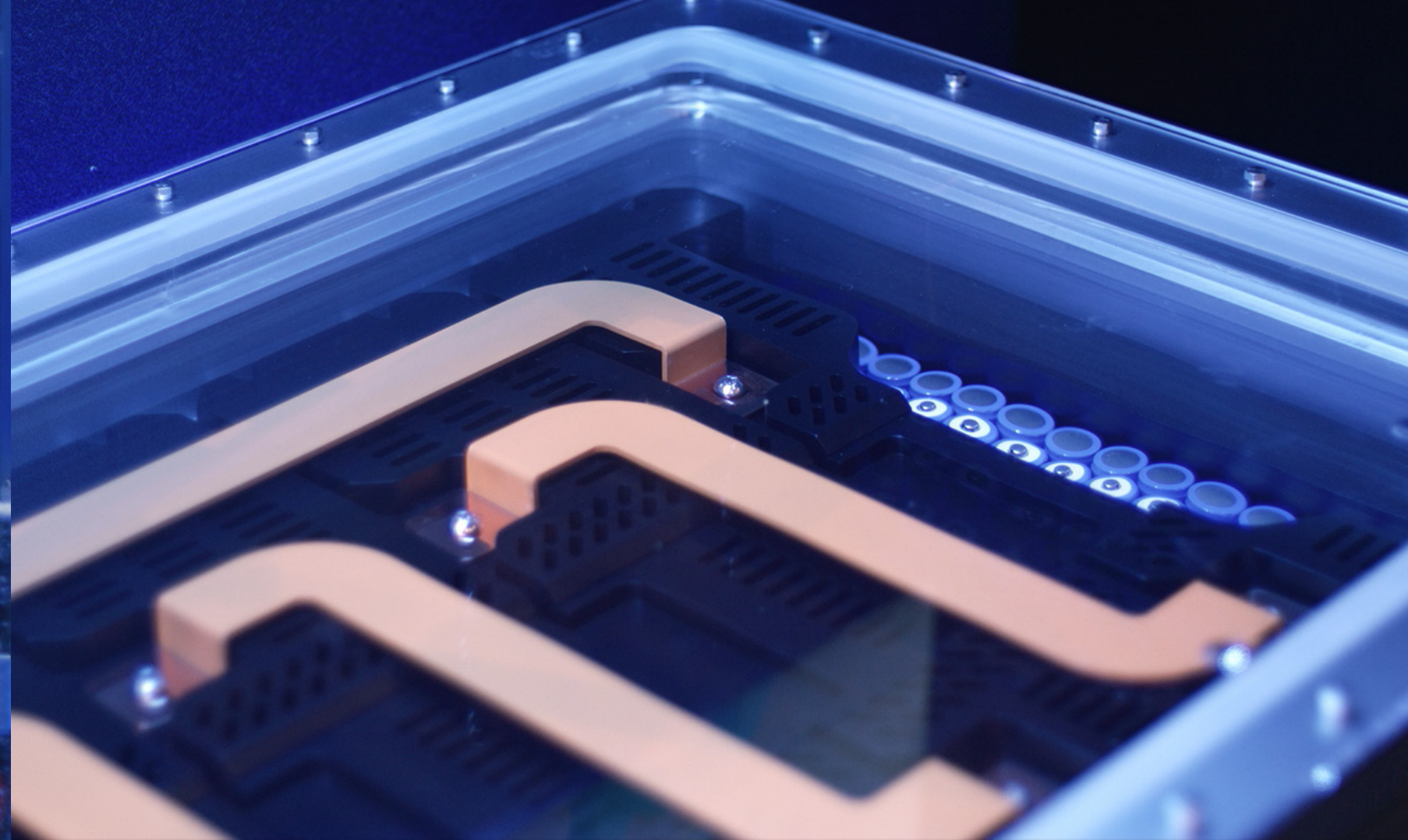


ESS – Texas, USA (SK Gas)

## ENERGY SOLUTIONS

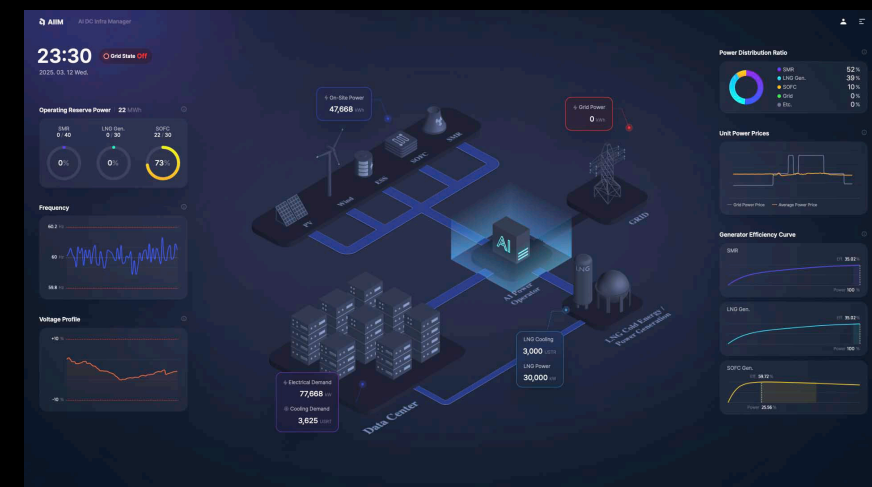
AI data centers require vast amounts of electricity—making the stable and cost-efficient supply of clean energy more critical than ever. To meet this growing demand, SK is building a fully integrated green energy value chain that spans next-generation power sources such as Small Modular Reactors (SMRs), fuel cells (Bloom Energy) for distributed generation, and Carbon Capture & Storage (CCS)-enabled low-carbon LNG. We are also expanding into hydrogen, offshore and onshore wind, solar, and Energy Storage Systems (ESS) to create a sustainable energy ecosystem. SK’s green energy value chain provides reliable, economical power not only for AI data centers but also for the broader future industries driving decarbonization.





Immersion Cooling Solution (SK Enmove)

SK delivers advanced energy solutions to ensure more stable and efficient power usage in AI data centers. AI Power Operator, intelligently controls and optimizes distributed power sources both inside and around data centers—ensuring a cost-effective, consistent, reliable energy supply. SK is also leading in next-generation thermal management with its immersion cooling technology, where servers are fully submerged in non-conductive fluid. This technology dramatically reduces energy consumption and operating costs compared to conventional air-cooling systems. Additionally, SK is developing precision liquid cooling, a system that sprays liquid directly onto heat-intensive components such as CPUs and GPUs—pushing energy efficiency even further. We will continue introducing tailored liquid cooling solutions to meet the evolving needs of AI data centers.



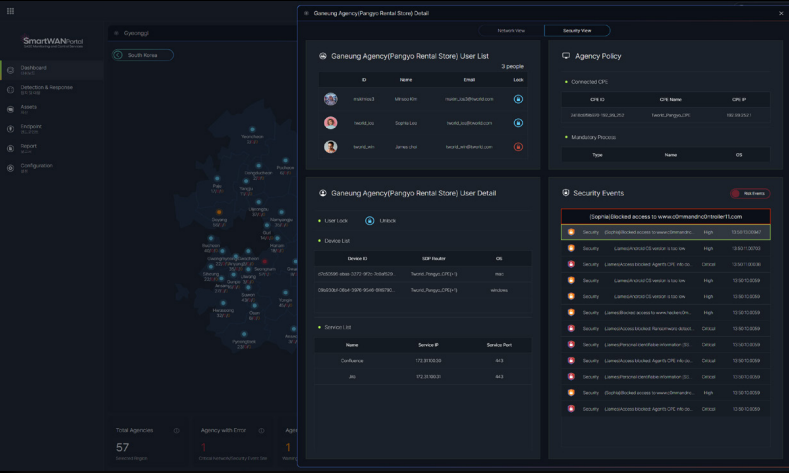
AI Power Operator (SK Telecom)



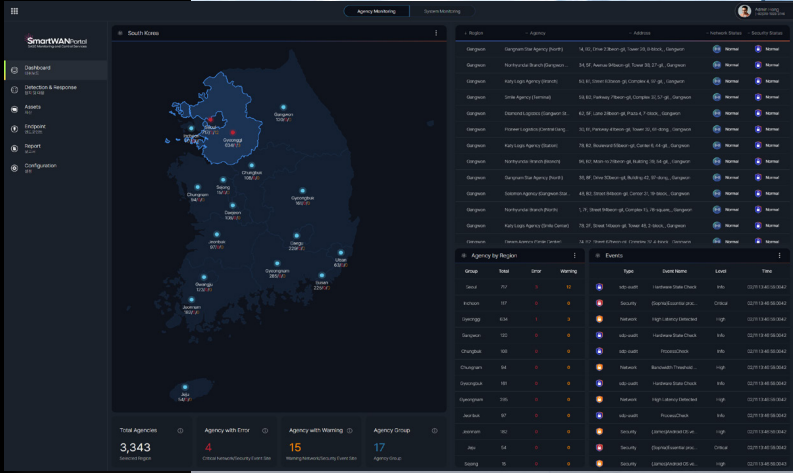
OPERATING SOLUTIONS

Efficient and secure management of AI resources is critical for operating high-performance AI data centers. SK's advanced AI-driven operating solutions provide precisely that. AIDC Infra Manager integrates cooling systems, servers, and power infrastructure to enable high-density, high-efficiency AI computing within data centers. AIDC SecureEdge applies a Zero Trust security framework that blocks remote hacking attempts from the source and provides comprehensive protection—covering application security and device security—to help ensure that AI resources can be managed and used as safely as possible.

GPU-as-a-Service (GPUaaS) is a subscription-based AI cloud solution that allows users to access cutting-edge GPU computing power flexibly, without the burden of ownership. Operated within SK's AI data centers, it serves as a core enabler, democratizing AI development and research—empowering everyone from startups to enterprises to build the future with AI.



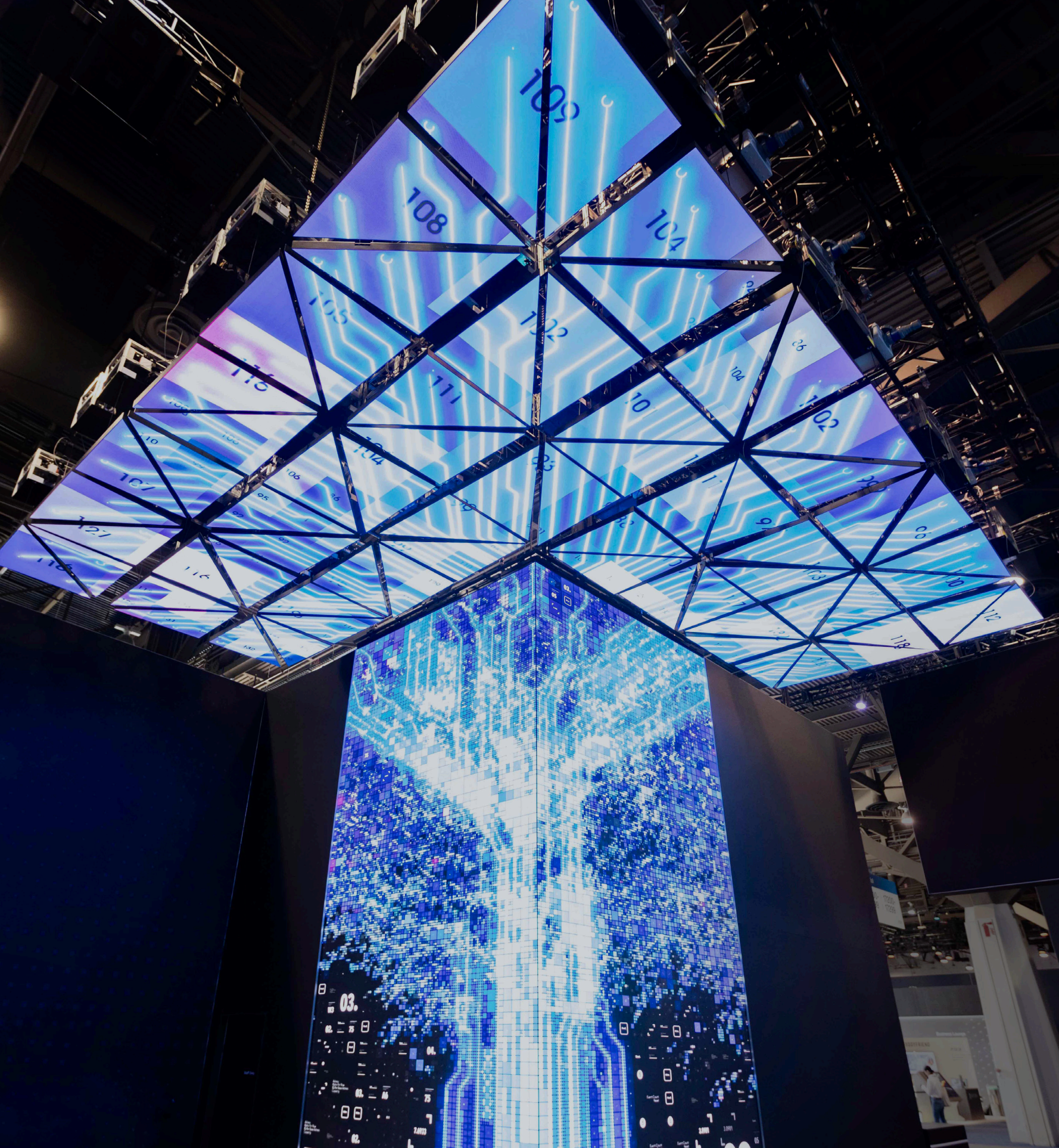
AIDC SecureEdge (SK Telecom)



AIDC Infra Manager (SK Telecom)

AI Data Center (AIDC) in Gaseon, Seoul, South Korea (SK Telecom)





SK is reshaping everyday life  
and industry with  
**innovative AI services.**



AI SERVICES



# AI SERVICES

SK is shaping a smarter future by leading innovation in everyday life and industry through diverse AI services. From AI agents that help solve life's daily challenges to diagnostic tools that support accurate care for beloved pets and security solutions that protect against mobile financial fraud—our life-focused solutions make life easier, safer, and more fulfilling. In the industrial sector, SK delivers intelligent robotics and AI-powered vision systems that enhance efficiency and safety on the ground. Wherever life is evolving and industries are advancing, SK's AI is there—making progress possible.

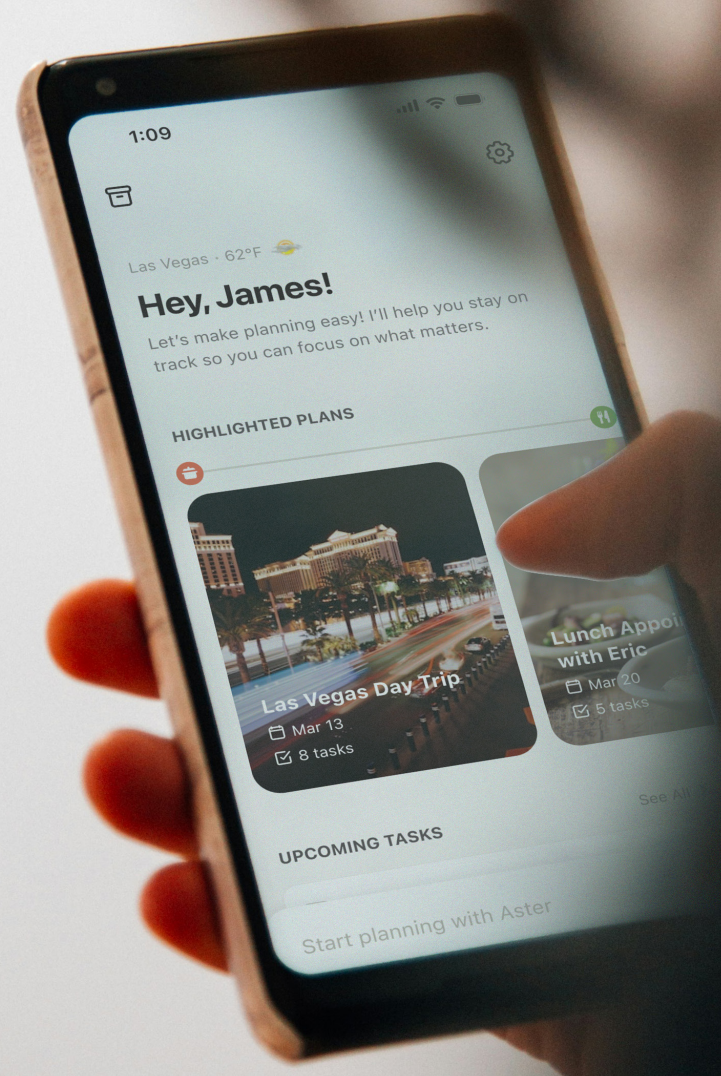
## LIFE SOLUTIONS

Creative AI  
services are redefining  
how we live

## INDUSTRY SOLUTIONS

AI is transforming  
every industry—driving  
innovation and  
growth



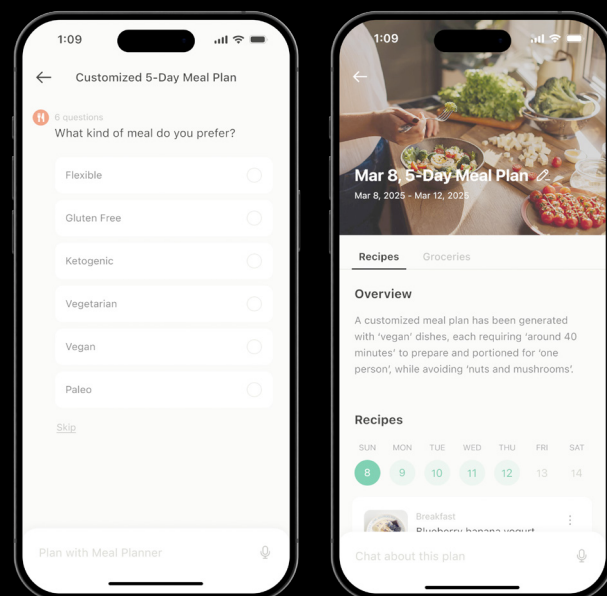


### AI Agent Aster (SK Telecom)

### AI-Powered Pet Diagnostic X Caliber (SK Telecom)

## LIFE SOLUTIONS

SK's global AI agent, Aster, goes beyond simple Q&A and search functionalities to understand user intent, formulate plans, and carry out actions to full completion. It delivers a next-generation life management experience designed to simplify and enrich everyday living. X Caliber is an AI-powered diagnostic assistant that analyzes pet X-rays to support veterinarians with accurate assessments. Now utilized in over 1,000 animal hospitals globally, it is transforming pet healthcare worldwide. ScamVanguard merges AI and cybersecurity to detect and block mobile financial scams. It intercepts an average of 1.3 million suspicious messages and calls every month—safeguarding users' data and assets while helping reduce the social cost of cybercrime.



AI-Based Mobile Fraud Detection &amp; Prevention ScamVanguard (SK Telecom)





AI-Powered Intelligent Safety Management Robot (SK hynix)

## INDUSTRY SOLUTIONS

In manufacturing and construction, SK's AI-powered intelligent safety robots help prevent accidents through predictive diagnostics, real-time monitoring, and the automation of high-risk tasks. SK plans to expand its deployment of AI-based equipment to help build safer, more intelligent industrial environments.

SK's Quantum AI Camera is a next-generation security solution that combines high-performance vision AI with quantum cryptography to enhance safety across public and industrial environments. Leveraging AI, the camera detects intrusions and fire hazards in real-time, summarizing key events into concise visual insights that make critical information immediately understandable. Robust encryption enabled by quantum cryptographic technology offers complete data protection. The Quantum AI Camera is being deployed across key sectors—including robotics, security, media, healthcare, and more—to help create safer workplaces.



Quantum AI Camera (SK Telecom)



# SK TODAY

SK is a global enterprise at the forefront of innovation, proudly representing South Korea on the world stage. With proven leadership in semiconductors, energy, and ICT, SK continues to evolve as a leader in the AI era.



# SK GROUP HIGHLIGHTS

SK is continuously growing, responding to the rapidly changing global business environment. With assets of USD 269.6 billion and sales of USD 148.3 billion in 2024, SK is building a foundation for future growth, while pursuing a balanced approach based on a stable financial structure.

2

100

AAA

208

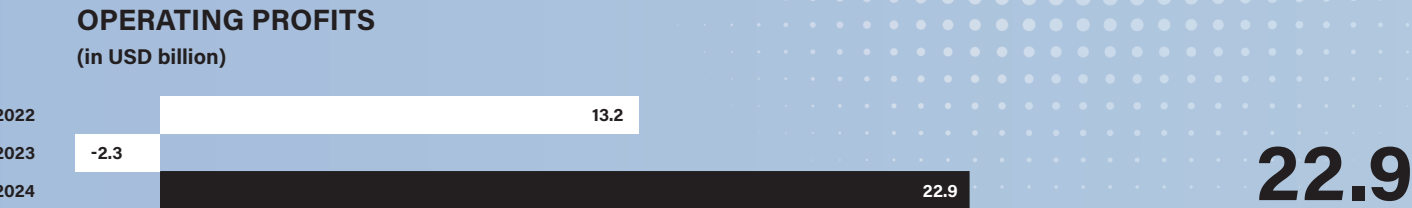
SECOND LARGEST CONGLOMERATE  
IN SOUTH KOREA

\*As of April 2024, in terms of total assets according to  
the Fair Trade Commission announcement

RANKED 100 ON FORTUNE’S  
GLOBAL 500 FOR 2024

EARNED THE HIGHEST POSSIBLE  
MSCI ESG RATING, AAA

AFFILIATES  
\*As of Jan. 2025, according to the Fair Trade Commission



# GLOBAL NETWORKS

SK has established an extensive production, sales, marketing, and research and development (R&D) network across Asia, the Americas, Europe, Oceania, the Middle East, and North Africa, serving local customers across diverse businesses. Engaging with Global Partnering initiatives, SK collaborates with local partners and communities to push for healthy localization strategies and sustainable growth.



\*As of end of 2024

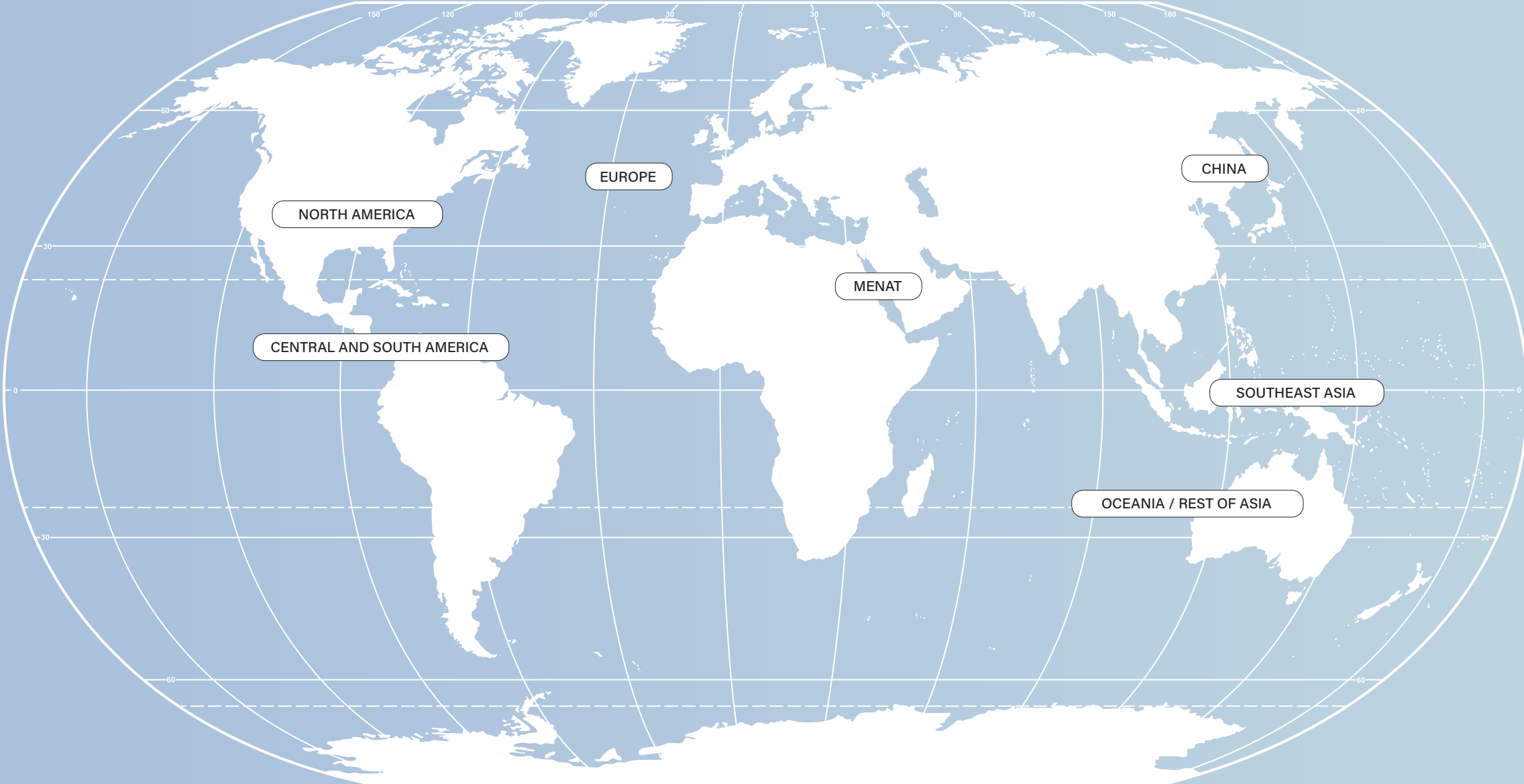
ASSETS / REVENUE (IN USD BILLION)

**NORTH AMERICA**  
**47.7 / 38.3**

**CENTRAL AND SOUTH AMERICA**  
**0.04 / 0.74**

**EUROPE**  
**11.7 / 7.1**

**MENAT**  
**(Middle East, North Africa & Turkey)**  
**1.3 / 0.9**



**CHINA**  
**18.4 / 21.9**

**SOUTHEAST ASIA**  
**12.3 / 27.0**

**OCEANIA / REST OF ASIA**  
**3.2 / 5.1**

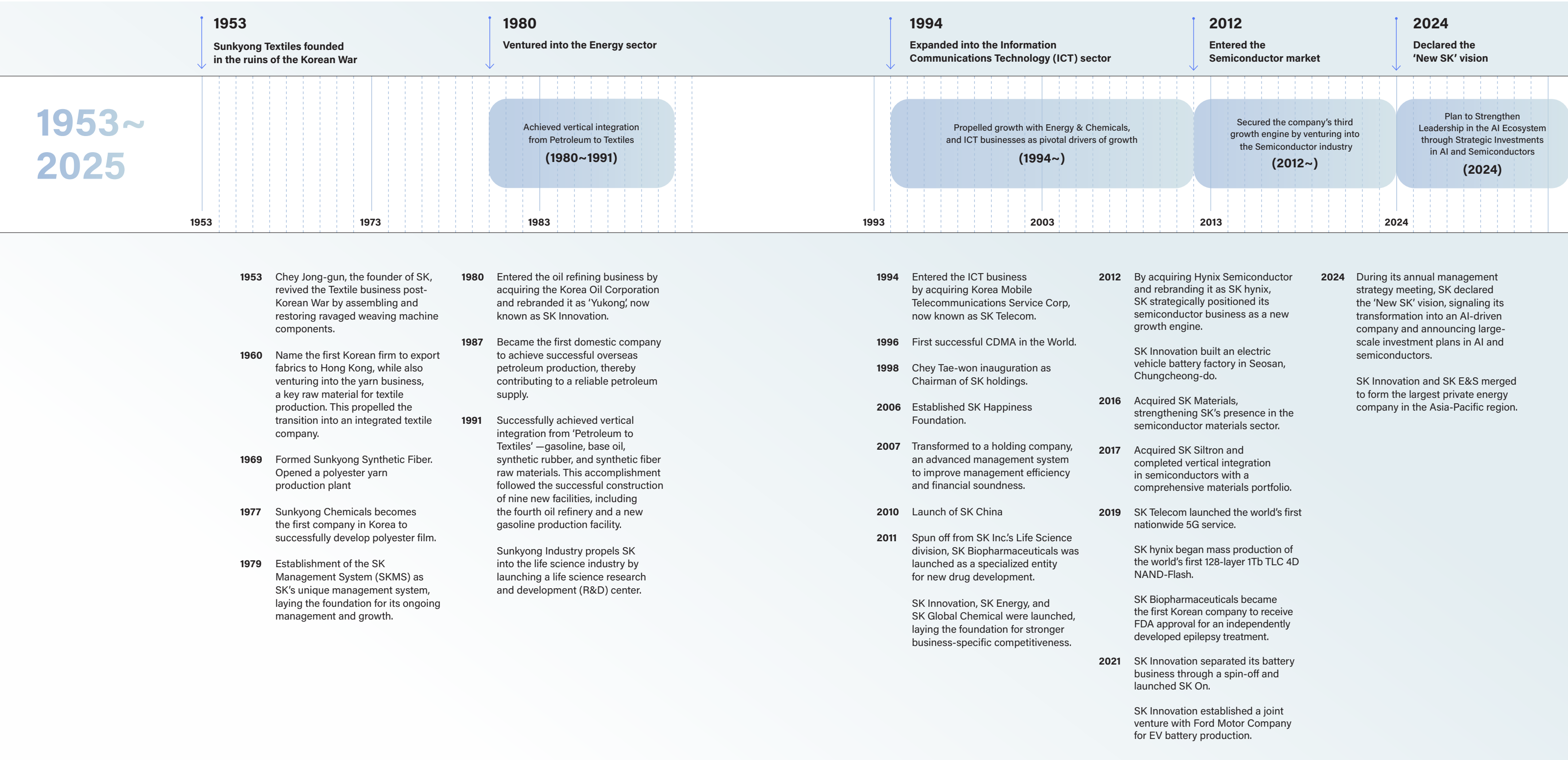


\* Scan the QR Code to access detailed information about the regional network



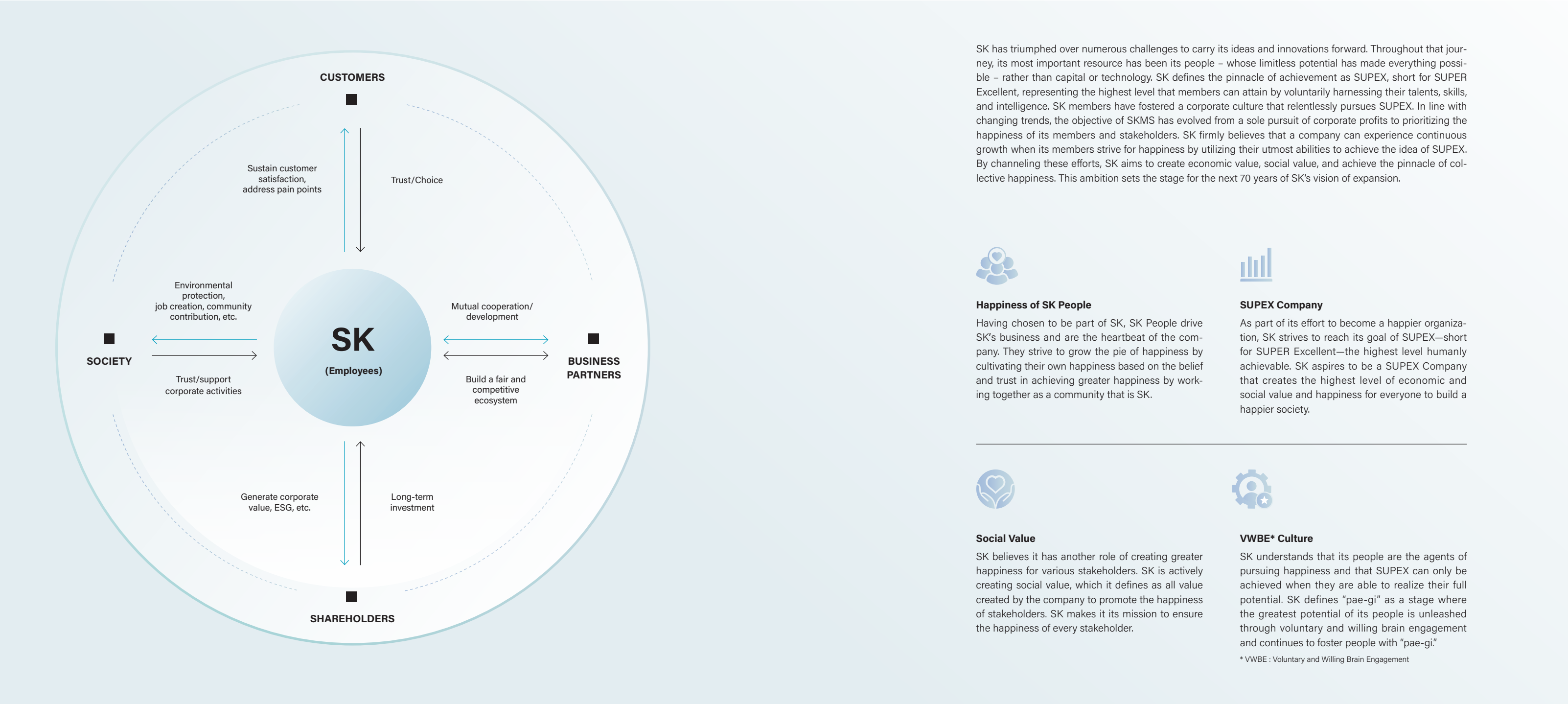
SK GROUP HISTORY

Since its establishment in 1953, SK has evolved into one of Korea’s most prominent global companies, overcoming crises and capitalizing on opportunities with a commitment to innovation and a smart approach to decision making. Operating under a belief that “Deep Change,” is what drives progress, SK has expanded its business horizon from its early focus on textiles to a broad portfolio that encompasses petroleum, energy, information and communication, semiconductors, and biotechnology. In 2024, SK declared the era of the “New SK,” setting the stage for its next major leap forward through bold innovation.



SK Management System

Established in 1979, SK Management System (SKMS) embodies SK’s business philosophy, and has taken great efforts to ensure that philosophy is woven into all of its business operations. SKMS is the outcome of SK’s profound focus on ensuring the longevity and sustainability of its businesses. At its core lies a “belief in the boundless potential of individuals.”



SK has triumphed over numerous challenges to carry its ideas and innovations forward. Throughout that journey, its most important resource has been its people – whose limitless potential has made everything possible – rather than capital or technology. SK defines the pinnacle of achievement as SUPEX, short for SUPER Excellent, representing the highest level that members can attain by voluntarily harnessing their talents, skills, and intelligence. SK members have fostered a corporate culture that relentlessly pursues SUPEX. In line with changing trends, the objective of SKMS has evolved from a sole pursuit of corporate profits to prioritizing the happiness of its members and stakeholders. SK firmly believes that a company can experience continuous growth when its members strive for happiness by utilizing their utmost abilities to achieve the idea of SUPEX. By channeling these efforts, SK aims to create economic value, social value, and achieve the pinnacle of collective happiness. This ambition sets the stage for the next 70 years of SK’s vision of expansion.



Happiness of SK People

Having chosen to be part of SK, SK People drive SK’s business and are the heartbeat of the company. They strive to grow the pie of happiness by cultivating their own happiness based on the belief and trust in achieving greater happiness by working together as a community that is SK.



SUPEX Company

As part of its effort to become a happier organization, SK strives to reach its goal of SUPEX—short for SUPER Excellent—the highest level humanly achievable. SK aspires to be a SUPEX Company that creates the highest level of economic and social value and happiness for everyone to build a happier society.



Social Value

SK believes it has another role of creating greater happiness for various stakeholders. SK is actively creating social value, which it defines as all value created by the company to promote the happiness of stakeholders. SK makes it its mission to ensure the happiness of every stakeholder.



VWBE\* Culture

SK understands that its people are the agents of pursuing happiness and that SUPEX can only be achieved when they are able to realize their full potential. SK defines “pae-gi” as a stage where the greatest potential of its people is unleashed through voluntary and willing brain engagement and continues to foster people with “pae-gi.”

\* VWBE : Voluntary and Willing Brain Engagement

# SOCIAL VALUE

## DBL Management and Social Value Measurement

SK aims to bring greater happiness to our stakeholders. We aspire to achieve this goal not only by driving economic growth through our innovative capabilities but also by actively creating social value. To quantify our efforts, we employ Double Bottom Line (DBL) management to measure and monitor the annual generation of social value, thereby reinforcing trust with our stakeholders.

Total Social Value Generated by 2024

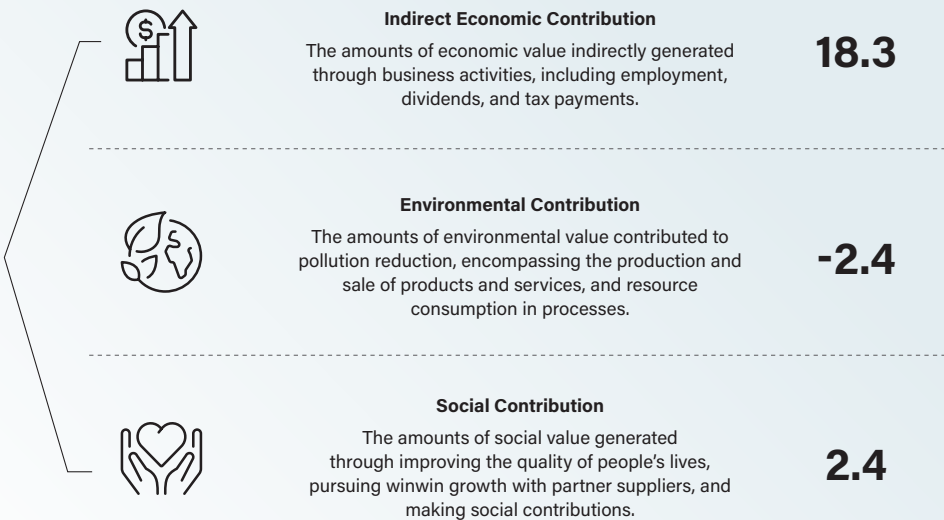
USD **18.3** billion

### DBL Management and Social Value Measurement

Starting from 2018, SK has adopted DBL management across our operations, with a dual focus on generating economic and social value while consistently innovating our business model. Each year, we measure our social value creation and share it publicly. Our commitment also extends to our role as a vicechair company in the Value Balancing Alliance (VBA)\*, where we collaborate with global corporations to develop methodologies for measuring social value.

\* Value Balancing Alliance (VBA): an initiative for multinational companies aiming to establish a global framework for measuring social value.

Social Value Generation by Area in 2024 (in USD billion)



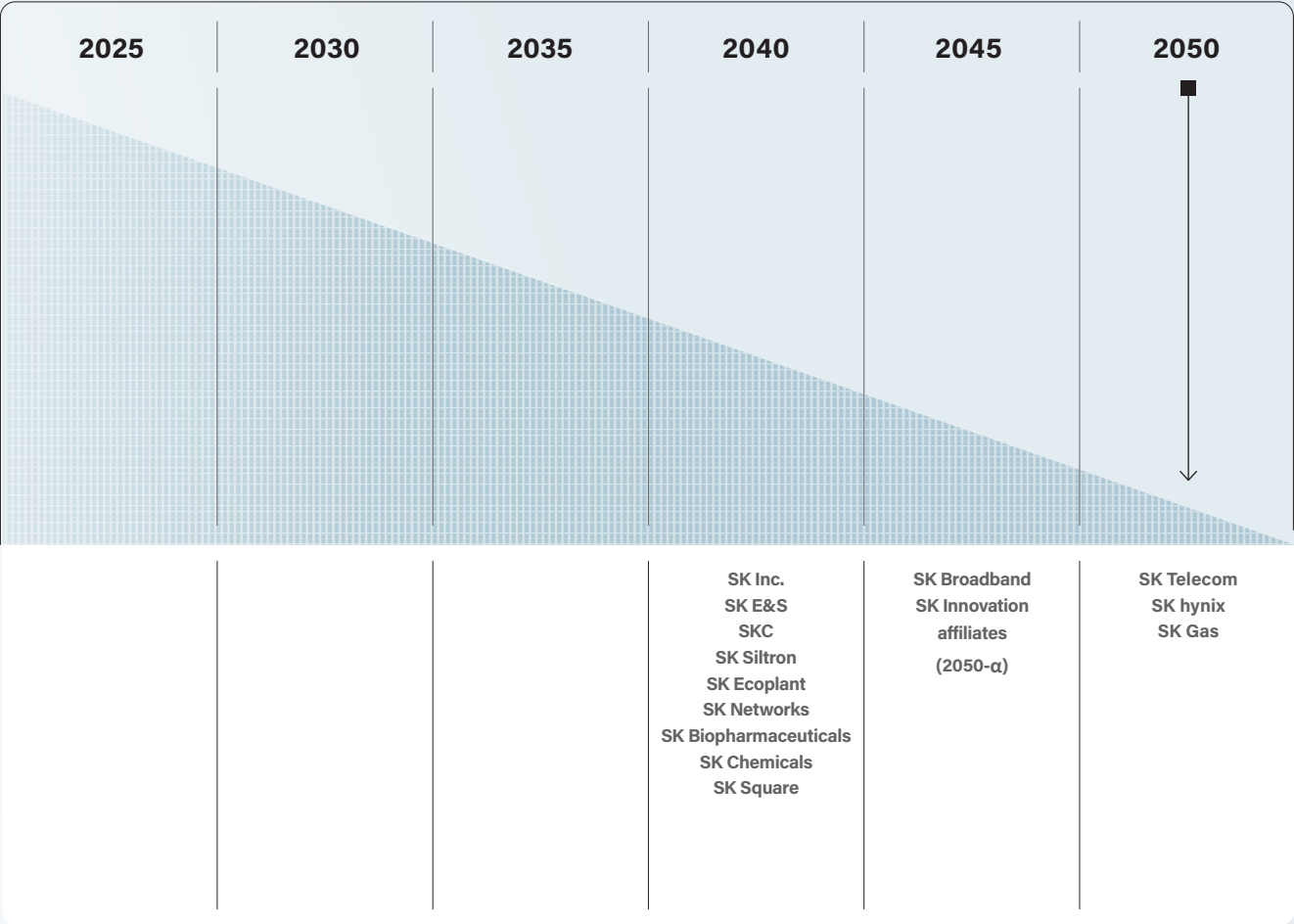
# ESG

## Environmental: Commitment to Sustainable Future

SK is at the forefront of combating climate change. As the first Korean company to join the RE100 initiative, we have pledged to achieve Net Zero and are taking an active role in driving this global transition. We have set an ambitious target of 2050-α to transition toward low- and decarbonized businesses, supported by annual reduction targets and concrete implementation plans. By 2030, we aim to contribute — both directly and indirectly — to cutting 210 million tons of global greenhouse gas emissions, representing approximately 1% of the global reduction target\*. Our efforts include enhancing process efficiency, developing breakthrough carbon reduction technologies, rigorously implementing RE100, expanding investments in future-facing sectors like EV batteries and hydrogen, and managing emissions across our entire value chain.

\* Source: IEA, 'Net Zero by 2050 Report'(2021)

## SK “2050-α” Net Zero Roadmap



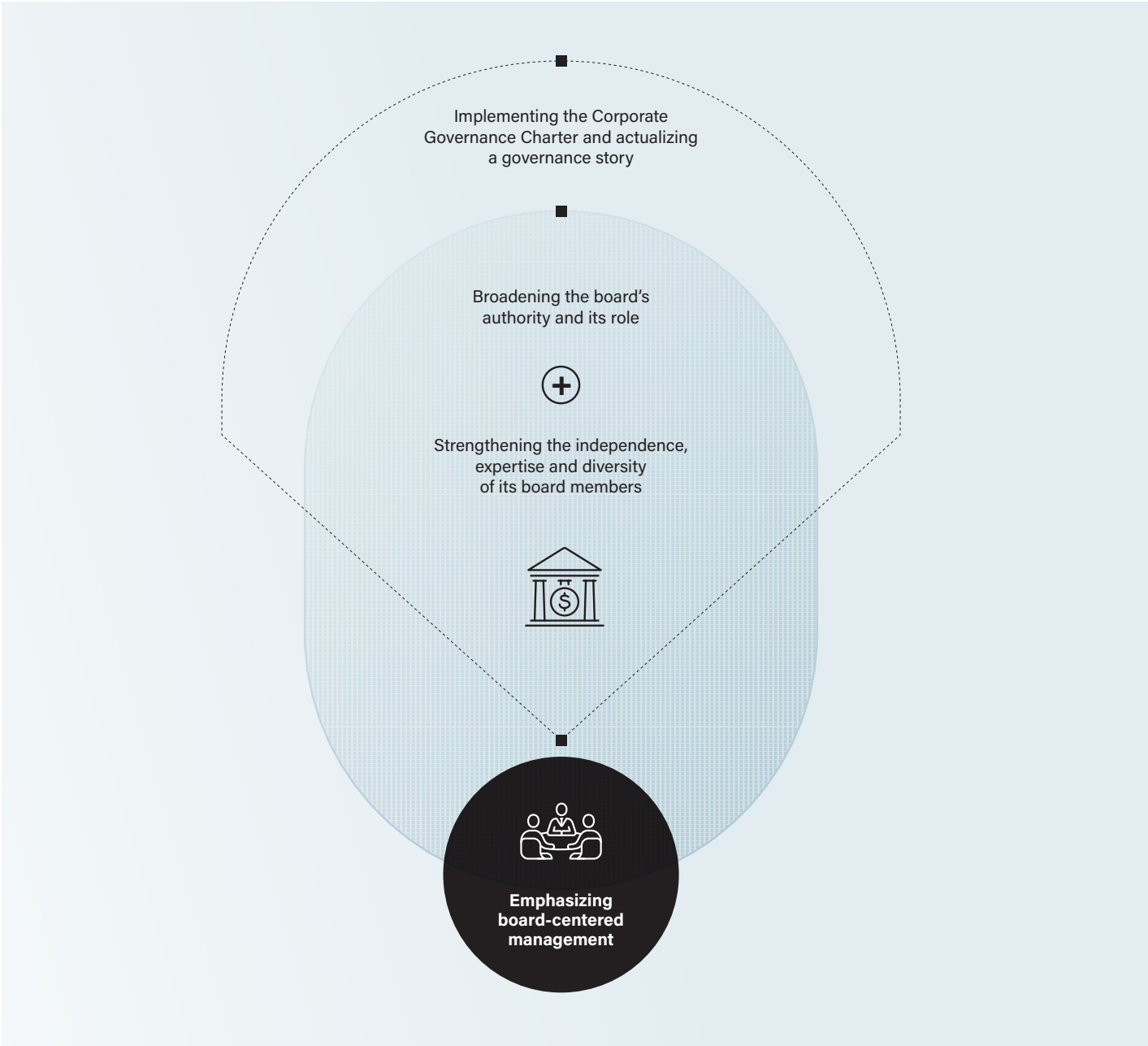
**Social: Sustainable Happiness for All**

SK has achieved impressive growth with the strong support and trust from numerous stakeholders. Thanks to the dedication of its employees, along with ongoing support from a wide range of stakeholders including customers, partners and communities, SK has achieved successes both great and small. Now the company would like to repay its stakeholders. SK hopes to enrich lives and benefit society while maintaining respectful, open communication about its management practices.



**Governance: Beyond Global Standards**

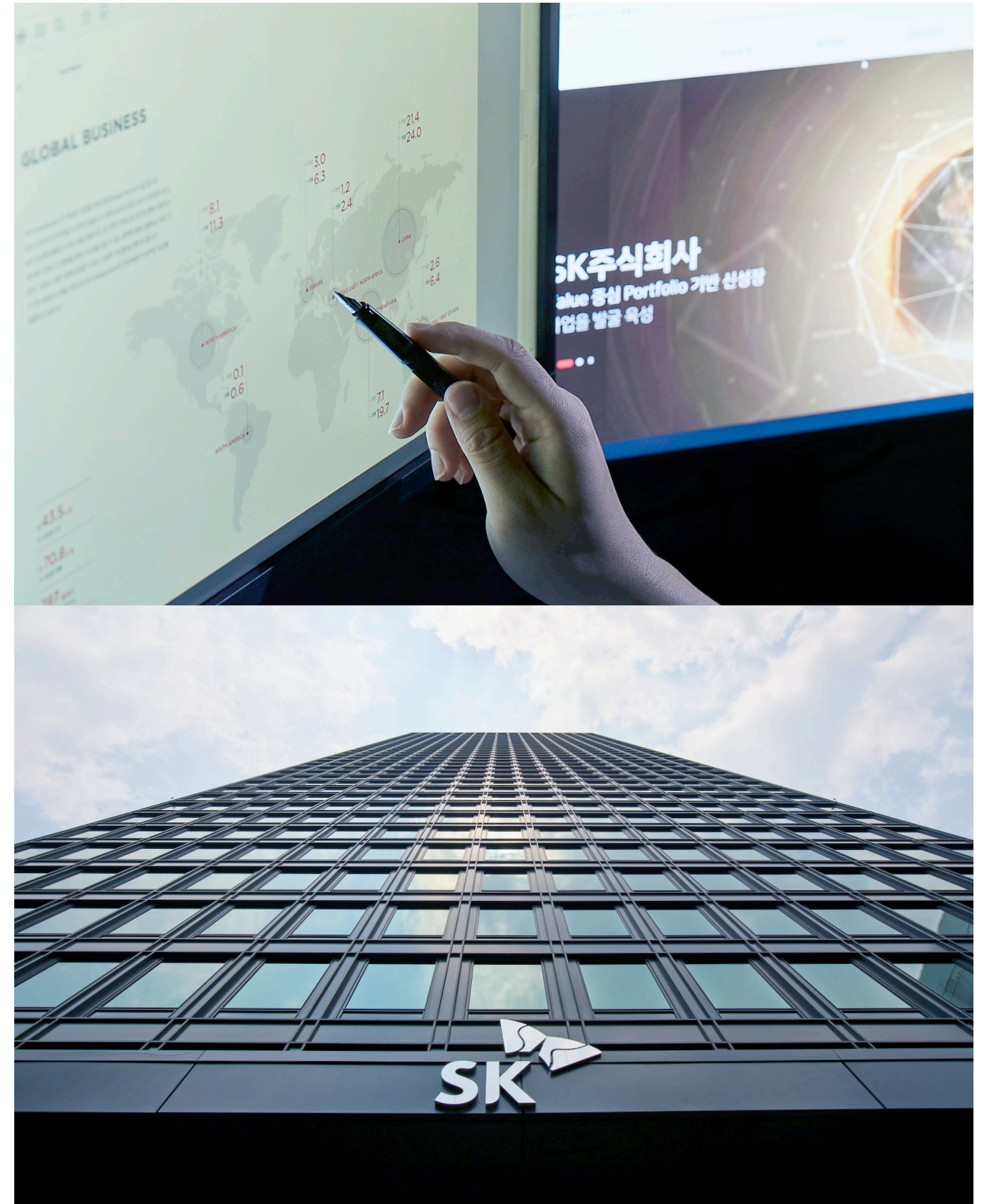
SK earns stakeholders’ trust through board-centered management and a governance system that exceeds global standards. The board of directors is independent, specialized and diverse, and it strives to advance the sustainable development of the company by making informed decisions. Its members pool their wisdom and their capabilities, firm in the belief that truly responsible management is possible when the board fulfills its role. With every decision, SK always considers the happiness of its employees and various stakeholders in the SK value chain. To this end, SK has established a Corporate Governance Charter and is systematically implementing it in telling SK’s distinctive governance story.





# SK COMPANIES

SK's affiliates are premier solution providers, delivering innovative and diverse offerings that define the AI era. Together, they are driving societal change and reshaping the future of industry.





SK Inc.



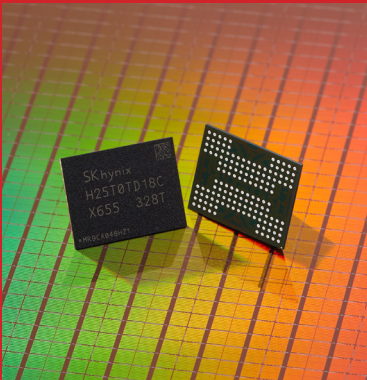
SK Inc.

**Business Areas**  
Portfolio Management, SK Inc. C&C,  
and Materials Business  
**www.sk-inc.com**  
SK Building, 26 Jong-ro,  
Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
2.7 billion

As the holding company of SK Group, SK Inc. manages a broad portfolio while also operating businesses in IT services (C&C) and advanced materials. In portfolio management, the company focuses on enhancing corporate value through strategic optimization, targeted growth, and selective investment.

In its role, SK Inc. drives value-enhancing initiatives to strengthen the fundamental competitiveness of its subsidiaries. These initiatives include maximizing profitability, optimizing investment efficiency, and reinforcing cash flow management. The company is also restructuring its portfolio to ensure optimal business alignment and unlock synergies across the group. Looking ahead, SK Inc. is actively exploring investment opportunities in sectors such as AI, energy solutions, and biotechnology. Through a proactive and future-focused portfolio strategy, the company aims to directly connect portfolio performance with long-term corporate value—laying the foundation for sustainable innovation and growth.



321-layer 4D NAND flash (SK hynix)  
Ulsan Complex (SK Innovation)

SK innovation



SK Innovation

**Business Areas**  
Energy V/C Portfolio  
Management, R&D

**www.skinnovation.com**  
SK Building, 26 Jong-ro,  
Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
1.4 billion  
\*Consolidated: 54.8 billion

SK Innovation is the holding company of a diverse energy portfolio, comprising seven key subsidiaries—SK Energy, SK Geo Centric, SK On, SK Enmove, SK Incheon Petrochem, SK IE Technology, and SK Earthon—as well as the in-house company SK Innovation E&S (CIC). In 2024, following its merger with SK E&S, SK Innovation emerged as the largest private energy company in the Asia-Pacific region, with total assets exceeding KRW 100 trillion. The company has established a fully integrated value chain encompassing petroleum, chemicals, LNG, power, batteries, and renewable energy—offering a wide range of customized energy solution packages built on its core energy businesses.

As a holding company, SK Innovation actively manages its portfolio to strengthen the fundamental competitiveness of its energy, chemical, LNG, and power operations while bolstering the global competitiveness of its battery and materials businesses. Through the Institute of Environmental Science & Technology, SK Innovation continues to drive R&D breakthroughs that lay the foundation for long-term, sustainable growth. Moving forward, it aims to evolve into a Total Energy & Solution Company—leading the energy industry of today and tomorrow.

SK hynix



SK hynix

**Business Areas**  
Memory Semiconductors  
(DRAM and NAND flash memory),  
System Semiconductors (Foundry)  
**www.skhynix.com**  
2091 Gyeongchung-daero, Bubal-eup,  
Icheon-si, Gyeonggi-do

**Revenue in 2024 (Unit: USD)**  
40.9 billion  
\*Consolidated: 48.6 billion

SK hynix is recognized as a global technology leader in semiconductors, specializing in memory products such as DRAM and NAND flash, and system semiconductors, including CIS. In 2024, the company became the first in the world to mass-produce the HBM3E 12-layer product, delivering a record-setting 36GB of memory capacity and further cementing its leadership in the AI memory market. SK hynix also developed the world's first 16Gb DDR5 DRAM using a 10nm-class, 6th-generation 1cm process within its core DRAM portfolio. The company also introduced the industry's highest-performance GDDR7 DRAM, strengthening its position in high-performance graphics memory.

In the NAND sector, SK hynix has begun mass production of the world's highest-layer 321-layer 1Tb TLC (Triple Level Cell) 4D NAND flash. The company has also completed the development of a range of advanced NAND-based solutions, including ZUFS (Zoned UFS) 4.0 for on-device AI smartphones, PCB01 SSDs for AI PCs, and PEB110 SSDs for data centers in 2TB, 4TB, and 8TB capacities. Additionally, SK hynix has developed the PS1012—a 61TB QLC (Quadruple Level Cell) SSD optimized for AI data center workloads.

In addition, SK hynix is expanding its next-generation AI memory lineup by leveraging its proprietary PIM (Processing-in-Memory) and CXL (Compute Express Link) technologies. As the AI era accelerates, the company is committed to meeting the diverse needs of global customers by providing tailored, high-performance memory solutions. By integrating DRAM and NAND flash, SK hynix aims to establish itself as a Full Stack AI Memory Provider, leading the next generation of AI-driven memory innovation.

SK telecom



SK Telecom

**Business Areas**  
Wireless & Wired Communication,  
Security, Commerce, Platform  
Services  
**www.sktelecom.com**  
SK T-Tower, 65 Eulji-ro,  
Jung-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
9.37 billion  
\*Consolidated: 13.16 billion

Since launching its first-generation analog mobile service in 1984 and achieving the world's first commercial 5G deployment in 2019, SK Telecom has been at the forefront of the ICT industry for over 40 years. Now, the company is evolving from South Korea's leading ICT firm into a global AI Company. To drive this transformation, SK Telecom has established the SKT AI Pyramid Strategy, focusing on three key areas: AI Infrastructure, AIX (AI Transformation), and AI Services, to revolutionize industries and everyday life through AI-driven innovations.

In the AI Infrastructure sector, SK Telecom is advancing its business based on the AI Infrastructure Super Highway Strategy, announced in 2024. This includes three core areas: AI Data Centers, AI Cloud Services (GPU-as-a-Service, GPUaaS), and Edge AI. In the AIX domain, SK Telecom is enhancing group-wide synergies across key sectors, such as AI Contact Centers (AICC), Energy Solutions, and Vision AI, while collaborating with global tech giants. In AI Services, the company fully overhauled its A. (A Dot) platform in 2024, evolving it into a full-fledged AI personal assistant. Additionally, SK Telecom unveiled the global AI agent Aster at CES 2025, with plans for an official roll-out in the near future.

SK Telecom continues strengthening its core competitiveness while actively expanding partnerships with domestic and global tech leaders. The company is leading global AI collaboration through initiatives such as the Global Telco AI Alliance for Telco-specific LLM development and the K-AI Alliance, a national initiative to promote AI collaboration within South Korea's tech ecosystem. SK Telecom is also pursuing strategic investments and partnerships with promising AI startups worldwide, reinforcing its position at the heart of the AI ecosystem through a diverse and growing network of global collaborations.

SK ecoplant



SK Ecoplant

**Business Areas**  
Hi-Tech, Environment, Green Energy,  
Solution  
**www.skecoplant.com**  
SK Ecoplant, 19, Yulgok-ro 2-gil,  
Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
3.9 billion  
\*Consolidated: 6.8 billion

SK Ecoplant is strengthening its global market presence by combining its high-tech, environment, green energy, and solution businesses. In the high-tech sector, the company goes beyond traditional roles such as semiconductor infrastructure development, water supply, and eco-friendly wastewater treatment. It now offers comprehensive, end-to-end semiconductor lifecycle solutions—including semiconductor materials and gas supply, memory production, and resource recycling for semiconductor waste—creating a fully integrated and sustainable semiconductor ecosystem.

In the environment sector, SK Ecoplant is expanding its IT Asset Disposition (ITAD) service portfolio in the global e-waste recycling industry while enhancing its capabilities in AI data center recycling. In South Korea, the company integrates AI and digital transformation (DT) technologies to provide safe and efficient eco-friendly solutions, reinforcing its commitment to sustainability and innovation.

In the green energy sector, SK Ecoplant is expanding its fuel cell-based distributed power solutions, positioning itself as a key provider of AI data center infrastructure and green energy solutions. In the solutions sector, the company maximizes efficiency across all project phases, from design and construction to operation, driving customer growth while contributing to sustainable urban development through eco-friendly buildings and infrastructure.



SK siltron



SK Siltron

**Business Areas**  
Si (Silicon) and SiC (Silicon Carbide)  
Wafers, Advanced Materials  
**www.sksiltron.com**  
SK Siltron, 53 Imsu-ro, Gumi-si,  
Gyeongsangbuk-do

**Revenue in 2024 (Unit: USD)**  
1.5 billion  
\*Consolidated: 1.5 billion

Since its founding in 1983, SK Siltron has evolved into a global leader in semiconductor materials, playing a key role in developing and evolving the semiconductor industry.

As South Korea's only manufacturer of semiconductor-grade silicon wafers, SK Siltron uses proprietary technology to produce 300mm wafers—one of the most in-demand products in the global wafer market—ranking third in global market share. With its strong product competitiveness, the company supplies silicon wafers to leading semiconductor manufacturers in South Korea and across Asia, North America, and Europe. To meet the demands of the rapidly growing global semiconductor market, SK Siltron is expanding its production capacity with a KRW 2.3 trillion investment in the Gumi National Industrial Complex.

Additionally, SK Siltron is proactively expanding its business to meet the growing electric vehicle (EV) market demand, focusing on next-generation power semiconductor materials such as silicon carbide (SiC) wafers and low-power, high-efficiency thermal management materials. In particular, the company is strengthening its market competitiveness by combining its U.S. technology and Korean manufacturing capabilities with expertise in silicon wafers. To further enhance its position in the global market, SK Siltron is constructing a new manufacturing facility in Bay City, Michigan, USA.

SK Siltron is committed to strengthening its customer and product portfolio by producing and supplying customized wafers tailored to client needs. By securing world-class quality and cost competitiveness, the company aims to become the world's leading wafer supplier.

SK networks



SK Networks

**Business Areas**  
AI, ICT, Mobility, Wellness Appliances,  
Data Solutions, Global Trading,  
Hotels & Resorts, Global Investment  
**www.sknetworks.co.kr**  
Samil Building, 85 Cheonggyecheon-ro,  
Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
4.3 billion  
\*Consolidated: 5.6 billion

Founded in 1953 as Sunkyong Textiles, the origin of SK Group, SK Networks has continuously diversified and evolved in response to industry changes. Today, the company is transitioning into an AI-focused business holding company, leveraging its expert networks and management processes in future technologies.

SK Networks is South Korea's No.1 mobile device distributor in the ICT sector, handling approximately 4 million units annually. The company also leads efforts to revitalize the secondhand phone market through its ICT recycling subsidiary, MINTIT. SK Magic, its home appliance rental business, is evolving into an AI-powered wellness platform to strengthen long-term competitiveness. In the hotels & resorts sector, WALKERHILL HOTELS & RESORTS serves as an "All-Around Destination," offering accommodations, exhibitions, and performances with diverse hotel experiences. Meanwhile, global trading subsidiary Glowide is leveraging its strengths in global trade to explore new business opportunities in semiconductors, eco-friendly industries, and other future growth sectors.

Additionally, SK Speedmate, South Korea's leading automotive management brand, is leveraging its strong market position to develop AI-powered, technology-driven customer services. PhnyX Lab, an AI subsidiary, is enhancing business efficiency through enterprise-specific generative AI based on Modular Retrieval-Augmented Generation (RAG) technology. SK Networks plans to strengthen its core competitiveness, ensuring a stable revenue base while actively exploring AI-integrated expansion opportunities across its business portfolio.

SK square



SK Square

**Business Areas**  
Specialized Investment in AI Chips &  
Infrastructure  
**www.sksquare.com**  
SK T-Tower, 65 Eulji-ro,  
Jung-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
130.2 million  
\*Consolidated: 1.4 billion

SK Square is a holding company founded in 2021, focused on active portfolio value enhancement and strategic investments in AI and semiconductors. As of March 2025, the company manages a diverse ICT portfolio of over 20 companies, including SK hynix. SK Square generates stable cash flow through portfolio dividends and investment returns.

SK Square focuses on profitability-centric management, conducting O/I initiatives to evaluate and refine business strategies across its portfolio. Notably, TMAP MOBILITY, one of its flagship portfolio companies, has successfully evolved into an AI-powered mobility company, leveraging its highly profitable data-driven business model.

In 2025, SK Square plans to secure approximately KRW 1.3 trillion in cash assets through the swift divestment of non-core assets. With a substantial investment foundation, the company aims to enhance synergies with SK hynix by pursuing new investment opportunities in AI and semiconductors, further solidifying its identity as a leading investment platform.

SK Square is also committed to enhancing shareholder value. Between 2023 and 2024, the company repurchased and retired KRW 410 billion shares, maintaining a Total Shareholder Return (TSR) significantly above the KOSPI average. Under its 2024 corporate value enhancement plan, SK Square aims to achieve a discount rate of 50% or lower compared to its Net Asset Value (NAV) and a Price-to-Book Ratio (PBR) of at least 1.0 by 2027.

SKC



SKC

**Business Areas**  
Rechargeable Battery Materials,  
Semiconductor Materials,  
Eco-Friendly Materials  
**www.skcc.kr**  
Block B, The K Twin Towers,  
50 Jong-ro 1-gil, Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
150.8 million  
\*Consolidated: 1.2 billion

Founded in 1976, SKC has drawn on decades of expertise in film and chemical materials to transform its business model, expanding into advanced materials, including rechargeable battery materials, semiconductor materials, and eco-friendly materials. The company aims to position itself as a global leader in ESG materials solutions. SKC is poised to achieve the world's first commercial production of glass substrates, a groundbreaking innovation in semiconductor packaging, by late 2025. Additionally, SKC showcases industry-leading capabilities in the copper foil sector, a critical material for EV batteries. In 2023, SKC further strengthened its semiconductor materials portfolio by acquiring ISC, a company specializing in semiconductor test solutions, solidifying its position in post-processing materials and components.

SKC is also rapidly expanding its global footprint, establishing manufacturing and sales subsidiaries in key international markets. SK Nexilis, its rechargeable battery copper foil subsidiary, has established global production hubs in Kota Kinabalu, Malaysia, and Stalowa Wola, Poland. Meanwhile, ISC operates a key manufacturing facility in Hanoi, Vietnam, and maintains a sales office in San Francisco, USA, strategically positioning itself among major global tech clients.

Additionally, Absolics, SKC's semiconductor materials subsidiary, operates the world's first glass substrate manufacturing plant in Covington, Georgia, USA. Meanwhile, SK leaveo, specializing in biodegradable materials, is constructing a PBAT biodegradable materials production plant in Haiphong, Vietnam. SKC will continue to strengthen its technological edge, accelerate business model innovation, and expand its global network—driving progress across the global high-tech materials industry.

SK biopharmaceuticals



SK Biopharmaceuticals

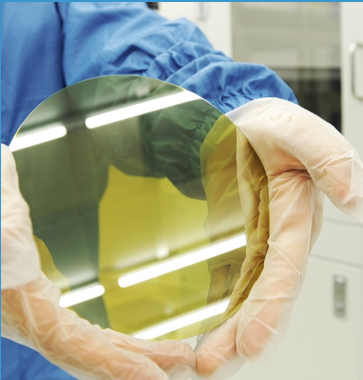
**Business Areas**  
Biotechnology (New Drug  
Development)  
**www.skbp.com/eng.do**  
221 Pangyoeyeok-ro, Bundang-gu,  
Seongnam-si, Gyeonggi-do

**Revenue in 2024 (Unit: USD)**  
348.1 million  
\*Consolidated: 401.8 million

Since 1993, SK Biopharmaceuticals has been a pioneering company in South Korea, committed to innovative drug research and development. It is the only company in South Korea to have received FDA (U.S. Food and Drug Administration) approval for its groundbreaking drugs, XCOPRI® (cenobamate) and SUNOSI® (solriamfetol).

SK Biopharmaceuticals independently led the entire development process of XCOPRI® (cenobamate), an epilepsy treatment, from compound discovery to FDA approval. XCOPRI® (cenobamate) is now commercially available across five continents: North America, Europe, Asia, Latin America, and the Middle East & North Africa (MENA). Notably, SK Biopharmaceuticals became the first South Korean pharmaceutical company to establish a direct sales network across the entire U.S. market. Meanwhile, SUNOSI® (solriamfetol), a treatment for sleep disorders, received FDA and EMA (European Medicines Agency) approvals following its technology out-licensing.

Building on these achievements, SK Biopharmaceuticals is investing boldly in next-generation drug development platforms, including Targeted Protein Degradation (TPD) and Radiopharmaceutical Therapy (RPT), while expanding its research across a wider range of therapeutic areas. The company is also advancing AI-driven digital healthcare, utilizing its AI-based epilepsy management platform, ZERO, and AI-powered drug discovery platform, HUBLE Plus, to expand its global business. With a commitment to continuous innovation and bold challenges, SK Biopharmaceuticals aims to position itself as a leading global biotech company, bringing hope and health to more patients worldwide.



Silicon Carbide (SiC) Wafers (SK Siltron)



R&D Center (SK Biopharmaceuticals)



SK discovery



**SK Discovery**

**Business Areas**  
Chemicals, Energy, Pharmaceuticals, Biotechnology, Renewable Energy, Real Estate

**www.skdiscovery.com**  
332 Pangyo-ro, Bundang-gu, Seongnam-si, Gyeonggi-do

**Revenue in 2024 (Unit: USD)**  
45.5 million  
\*Consolidated: 6.63 billion

SK Discovery, established as a holding company in 2017, emerged following the spinoff of SK Chemicals into two entities: SK Discovery as the surviving company and SK Chemicals as an independent chemical and pharmaceutical business. With the mission “Beyond the Limits, Discover, Connect, Create,” SK Discovery aims to identify and connect valuable opportunities that contribute to society from a fresh perspective.

As a holding company, SK Discovery focuses on financial stability and efficient management to build a sustainable growth foundation while enhancing shareholder value. At the same time, SK Discovery drives various businesses through its subsidiaries while exploring new growth opportunities for the future. SK Discovery's key subsidiaries include SK Chemicals, SK Gas, SK Plasma, SK D&D, and SK Eternix.

SK Discovery drives innovation in sustainable materials and total healthcare solutions through its subsidiary SK Chemicals, focusing on recycled plastics and advanced materials. SK Gas is transitioning beyond LPG and LNG, expanding into hydrogen and ammonia to position itself as a total energy solutions provider. SK Plasma specializes in essential pharmaceuticals, producing plasma-derived medicinal products, and expanding its global presence. SK D&D operates in real estate development, while SK Eternix focuses on renewable energy projects. Additionally, SK Discovery oversees SK Bioscience as a second-tier subsidiary, which develops and manufactures vaccines and biopharmaceuticals.

SK chemicals



**SK Chemicals**

**Business Areas**  
Chemicals, Pharmaceuticals, Biotechnology

**www.skchemicals.com**  
310 Pangyo-ro, Bundang-gu, Seongnam-si, Gyeonggi-do

**Revenue in 2024 (Unit: USD)**  
983.6 million  
\*Consolidated: 1.27 billion

Founded in 1969 as Sunkyoung Textiles, SK Chemicals has led advancements in the chemical and pharmaceutical industries, driven by its mission to enhance human health and safeguard the environment. Today, the company operates in two key sectors: green chemicals, delivering eco-friendly material solutions, and Life Science, offering innovative pharmaceuticals and total healthcare solutions.

In the Green Chemicals sector, SK Chemicals is advancing its high-performance copolyesters, adhesives, and coatings while expanding into the recycled plastics market with world-class circular recycling technology. Additionally, the company is strengthening its eco-friendly materials portfolio, including 100% bio-based polyols, to offer differentiated and sustainable solutions tailored to customer needs.

In the life sciences sector, SK Chemicals manufactures and distributes high-quality natural and synthetic pharmaceuticals domestically and globally, achieving significant milestones through focused investment and research in various pharmaceutical and biotech fields. The company is also expanding its pipeline by forming strategic partnerships with leading global pharmaceutical companies and driving new drug development through open innovation with promising biotech ventures. SK Chemicals will continue to invest heavily in R&D and expand global collaborations, cementing its technological edge and positioning itself as a global leader in eco-friendly materials and life sciences.

SK gas



**SK Gas**

**Business Areas**  
LPG, LNG & Power Generation, Electricity (ESS), Hydrogen, Gas Chemicals (PDH-PP), Tank Terminals, Global Energy Trading

**www.skgas.co.kr**  
332 Pangyo-ro, Bundang-gu, Seongnam-si, Gyeonggi-do

**Revenue in 2024 (Unit: USD)**  
3.4 billion  
\*Consolidated: 5.2 billion

SK Gas, founded in 1985, is South Korea's leading LPG provider, backed by the world's largest LPG storage facilities and an extensive nationwide distribution network. The company is continuously advancing its LPG business by expanding vehicle fuel applications, developing new markets, and pioneering the small storage tank segment. Beyond LPG, SK Gas has diversified its energy portfolio to include LNG, power generation, and hydrogen, driving innovation across its business model.

In 2024, SK Gas achieved a significant milestone launching Korea Energy Terminal (KET), the nation's first hybrid energy terminal integrating petroleum and gas storage. The company also began commercial operations of Ulsan GPS, the world's first GW-scale LNG-LPG hybrid power plant, marking a transformative step in energy transition. Strengthening its global presence, SK Gas successfully entered the U.S. Energy Storage System (ESS) market, where its first commercial-scale project is now operational, enhancing grid stability by addressing renewable energy intermittency. Furthermore, SK Gas has solidified its leadership in LNG bunkering with South Korea's largest 10,000-ton dedicated LNG bunkering terminal, laying the foundation for full-scale operations.

As part of its efforts to build a robust hydrogen value chain, SK Gas is constructing byproduct hydrogen fuel cell power plants, investing in turquoise hydrogen, and expanding strategic partnerships in hydrogen and ammonia research. Looking ahead, SK Gas remains committed to continuous portfolio transformation, reinforcing its position as a leader in the global energy market, and advancing its vision as a “Net Zero Solution Provider.”

SK Inc. materials



**SK Inc. Materials**

**Business Areas**  
Semiconductor Materials, Display Materials

**www.sk-materials.com**  
22F Gran Seoul, 33, Jong-ro, Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
\*Incorporated into the revenue of SK Inc.

SK Inc. Materials, founded in 1982, is a leading advanced materials company specializing in semiconductor and display materials, with proprietary technologies and a comprehensive product portfolio. In 2021, the company was separated from SK Inc.'s holding division and subsequently merged back into SK Inc., reinforcing its strategic focus and accelerating its expansion into global markets. This strategic restructuring positioned SK Inc. Materials as a world-class materials technology provider. SK Inc. Materials supplies critical semiconductor process materials, including etching gases, deposition gases, precursors, photoresists, and packaging materials—all essential for semiconductor fabrication. Leveraging its expertise in materials science, the company is also expanding into OLED-emitting materials, focusing on blue dopants. Dedicated to technological excellence and innovation, SK Inc. Materials aims to deliver distinctive value to its customers while driving sustained growth in the global materials industry.

SK Inc. C&C



**SK Inc. C&C**

**Business Areas**  
Generative AI, Cloud, ESG, Digital Factory, and Other Digital Services

**www.skcc.co.kr**  
SK U Tower, 9 Seongnam-daero 343beon-gil, Bundanggu, Seongnam-si, Gyeonggi-do

**Revenue in 2024 (Unit: USD)**  
\*Incorporated into the revenue of SK Inc.

SK Inc. C&C has been at the forefront of South Korea's IT industry, continuously evolving into a leader in digital transformation, driving business innovation through AI and next-generation technologies. The company accelerates AI-driven digital transformation for ICT clients, enhances B2B and B2C AI solutions across SK Group, and expands successful AI-powered business applications to external markets.

A key innovation is “A.Biz,” an AI agent transforming how people work across SK Group, with plans for broader external deployment. The company also delivers tailored generative AI solutions, such as the “AI Cloud Landing Zone” service, which facilitates seamless AI integration into clients' cloud infrastructures.

Applying in-house developed generative AI models, SK Inc. C&C has created an AI knowledge counseling system for Woori Bank and a generative AI-based Q&A platform for NH Nonghyup Bank. Additionally, the company integrates its comprehensive digital RPA platform, “DREAGO,” with AI DX solutions to provide a customized “AI Intern Service” for financial institutions, pioneering AI innovation in the finance sector. Furthermore, SK Inc. C&C offers “CodeGreen,” South Korea's only comprehensive digital ESG solution, helping enterprises implement AI-driven ESG strategies. Going forward, SK Inc. C&C remains committed to advancing AI-powered Intelligent Technology Solutions (ITS), building customer trust, and leading the future of digital innovation.



Chemically Recycled PET Tire (SK Chemicals)



Hybrid Energy Terminal (SK Gas)



SK innovation  
E&S



SK Innovation E&S

Business Areas

Renewable Energy (Hydrogen, Energy Solutions, etc.), LNG-based Power, District Energy, City Gas

www.skens.com

SK Building, 26 Jong-ro, Jongno-gu, Seoul

Revenue in 2024 (Unit: USD)

\*Incorporated into the revenue of SK Innovation

Since its establishment in 1999 as a city gas holding company, SK Innovation E&S has grown into South Korea's largest private LNG provider, building a comprehensive LNG value chain on a global scale. The company is now transforming into a leading global clean energy provider by integrating CCUS-based low-carbon LNG, renewable energy, hydrogen, and energy solutions into a unified green energy portfolio.

In 2024, SK Innovation E&S began commercial operations at its Incheon hydrogen liquefaction plant, capable of producing up to 30,000 tons of liquefied hydrogen annually. The company also secured final approval from South Korea's Ministry of Trade, Industry and Energy for its Yongin Semiconductor LNG Combined Heat and Power (CHP) plant, which will supply heat and electricity to a major semiconductor cluster. Moreover, the Ministry of Environment selected Parking Cloud, South Korea's leading parking platform company owned by SK E&S, as an official provider for the national EV charging infrastructure support program. Capitalizing on this designation, the company has begun expanding its EV charging infrastructure and energy solutions business. Meanwhile, EverCharge, SK Innovation E&S's U.S.-based EV charger manufacturing and operations subsidiary, has supplied large-scale EV charging facilities to the San Francisco Giants' home stadium, further expanding its global EV infrastructure market presence. By 2025, SK Innovation E&S will launch South Korea's first private offshore wind farm, Jeonnam Offshore Wind Phase 1, and commence commercial gas production at the Barossa Gas Field in Australia through a joint venture with Santos. As a responsible energy company, SK Innovation E&S remains dedicated to delivering sustainable energy solutions that support both the planet and future generations.

SK energy



SK Energy

Business Areas

Petroleum Products (Oil, Gas, Specialty Products, etc.)

www.skenergy.com

SK Building, 26 Jong-ro, Jongno-gu, Seoul

Revenue in 2024 (Unit: USD)

31.8 billion  
\*Consolidated: 31.9 billion

Founded in 1962 as South Korea's first oil refining company, SK Energy has been a driving force behind the nation's economic growth for over 60 years. The company operates one of the world's most advanced refining complexes in Ulsan, processing 840,000 barrels of crude oil daily.

SK Energy supplies high-quality petroleum products through its nationwide network of SK gas stations and integrated trucking service platform, "My Truck House." To enhance customer value, the company offers loyalty programs such as fuel discount partnerships. Through a stable supply chain and differentiated services, SK Energy continues to lead the South Korean petroleum market, maintaining its position as the industry's top player.

To ensure long-term growth and competitiveness, SK Energy strives to achieve agile and flexible operations, strengthen market leadership, and leverage AI to improve company-wide efficiency and productivity, transforming its profit model through innovation. The company was the first South Korean refiner to export Sustainable Aviation Fuel (SAF) to Europe and has developed a range of low-carbon, eco-friendly products, including warm-mix asphalt (WMA). With a well-balanced energy portfolio and strategic global partnerships, SK Energy aims to establish itself as the top energy company in the Asia-Pacific region.

SK geo centric



SK Geo Centric

Business Areas

Chemical Materials

www.skgeocentric.com

Jongno Tower Building, 51, Jong-ro, Jongno-gu, Seoul

Revenue in 2024 (Unit: USD)

8.4 billion  
\*Consolidated: 9.7 billion

Established in 2011 as a spin-off from SK Innovation, SK Geo Centric is a leading chemical company committed to advancing sustainability. In 2021, the company rebranded from SK Global Chemical to SK Geo Centric, signaling a new chapter in its corporate identity. Since 1972, when it became the first company in South Korea to operate a naphtha cracking center (NCC), SK Geo Centric has utilized naphtha produced from SK Energy's refining processes to manufacture high-quality base materials for diverse industries.

The company supplies key petrochemical products, including olefins (ethylene, propylene, butadiene), polymers (LLDPE, HDPE, PP, POE, POP), and aromatics (benzene, toluene, xylene). These essential materials are widely used across automotive, electronics, construction, fashion, and healthcare industries, contributing to improvements in quality of life worldwide.

SK Geo Centric is expanding into high-value semiconductor chemicals like isopropyl alcohol (IPA). At the same time, the company is refining its product and business portfolio and improving cost efficiencies to strengthen its market leadership. In the future, SK Geo Centric remains focused on enterprise-wide operational improvement, business model innovation, and strategic expansion into future growth areas, positioning itself as "The Integrated Material Solution Provider" of tomorrow.

SK on



SK On

Business Areas

Electric vehicle (EV) batteries, Energy Storage Systems (ESS), Battery Management Systems (BMS), Battery-as-a-Service (BaaS)

www.sk-on.com

Jongno Tower Building, 51, Jong-ro, Jongno-gu, Seoul

Revenue in 2024 (Unit: USD)

5.6 billion  
\*Consolidated: 10.3 billion

SK On is a global leader in the development and manufacturing of electric vehicle (EV) and energy storage system (ESS) batteries as well as energy trading. Dedicated to producing safe, cost-efficient, and high-performance batteries, the company continuously develops cutting-edge battery solutions to meet the evolving demands of the EV market and technological advancements. SK On has established a global production network with battery plants in South Korea, the U.S., Europe, and China to support its rapid expansion. This robust infrastructure has propelled SK On's growth, and in 2024, the company ranked third in the global EV battery market (excluding China).

In 2024, SK On restructured its business portfolio by merging SK Trading International, a specialized petroleum trading company, as a Corporate Independent Company (CIC), launching SK On trading international. In 2025, the company further streamlined its operations by absorbing SK Entom, a fuel storage and distribution management company, and integrating it into the terminal business division of SK On trading international.

With the EV industry at a transformational turning point, SK On is proactively shaping the future of electrification by strengthening its core competitiveness. The company is driving growth through the diversification of battery form factors and chemistries, technological leadership, and expanded business applications. Through these initiatives, SK On aims to solidify its position as a global frontrunner in the battery industry.

SK enmove



SK Enmove

Business Areas

Premium Base Oil (Gr-III/III+), Premium Lubricants, EV Lubricants, Cooling Fluids

www.skenmove.com

SK Building, 26 Jong-ro, Jongno-gu, Seoul

Revenue in 2024 (Unit: USD)

3.0 billion  
\*Consolidated: 3.7 billion

SK Enmove, a base oil and lubricant subsidiary of SK innovation, rebranded from SK Lubricants in 2022. The company has continuously strengthened its global competitiveness with premium base oils that improve fuel efficiency and ultra-low viscosity lubricants that enhance automotive performance. Its flagship Group III/III+ premium base oil, YUBASE, is a global market leader and is exported to over 50 countries. Meanwhile, its ultra-low viscosity lubricant, ZIC delivers premium synthetic engine oil performance, offering cutting-edge lubrication solutions.

Beyond traditional lubricants, SK Enmove is advancing electrical efficiency solutions, including immersion cooling technology for data centers and ESS systems and thermal management solutions for EV batteries. Leveraging its proprietary fluid technology, SK Enmove aims to establish itself as an "Energy Saving Company," leading the global market in both fuel and power efficiency solutions and driving sustainable growth in the era of electrification and eco-friendly innovation.



Incheon Hydrogen Liquefaction Plant (SK Innovation E&S)



SK battery America (SK On)

SK ie technology



**SK IE Technology**

**Business Areas**  
Lithium-ion Battery Separators (LiBS)

**www.skietechnology.com**  
SK Building, 26 Jong-ro,  
Jongno-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
94 million  
\*Consolidated: 160 million

Founded in 2019 as a spin-off from SK Innovation to enhance business expertise, SK IE Technology has established itself as a global leader in lithium-ion battery separator (LiBS) technology, a critical material in battery manufacturing. With production facilities in South Korea, China, and Poland, the company secured a total global production capacity of 1.53 billion square meters per year by the end of 2024. SK IE Technology plans to further expand this capacity by phasing in additional operations at its Poland plant (Phases 2-4) to meet rising demand.

With its proactively secured global production capacity, the company is prioritizing the North American market and expanding its customer portfolio. Once a stable demand base is established, SK IE Technology will build a localized supply chain management (SCM) system in North America, aligned with regional timelines. SK IE Technology is actively developing membrane-based CO<sub>2</sub> capture technology and exploring new projects by leveraging its world-class synthesis and coating expertise. At the same time, the company is reviewing various product lines to expand its business portfolio based on its expertise in LiBS, CCS product technology, and porous film processing. Through these multifaceted efforts, SK IE Technology aims to establish itself as a global leader in next-generation battery materials and environmental technologies.

SK broadband



**SK Broadband**

**Business Areas**  
IPTV, Cable TV, High-Speed Internet,  
Fixed-line Telephone, Leased Lines,  
Enterprise Solutions (B2B),  
Data Centers

**www.skbroadband.com**  
SK Namsan Green Building, 24  
Toegy-e-ro, Jung-gu, Seoul

**Revenue in 2024 (Unit: USD)**  
3.2 billion  
\*Consolidated: 3.2 billion

SK Broadband has been a pioneer in South Korea's telecom and broadcasting industry, achieving several industry firsts, including the world's first commercialization of high-speed ADSL internet and the launch of Korea's first pre-IPTV service. The company has continuously expanded its business through strategic mergers and acquisitions, including its merger with T-broad (MSO) and the launch of MediaS (MPP), strengthening its position as a comprehensive media platform provider.

For 14 consecutive years, SK Broadband has ranked first in IPTV and high-speed internet services in South Korea's National Customer Satisfaction Index (NCSI), a testament to customer trust and service excellence. To further enhance the media experience, the company integrates AI technology across its services, enabling hyper-personalized user experience. Notably, its AI-powered media service, B tv A. (A dot), offers interactive content discovery, solidifying SK Broadband's leadership in the domestic AI-powered media market.

In addition to its media advancements, SK Broadband is expanding its data center operations and enhancing strategic telecom infrastructure through undersea cable development. The company is accelerating AI adoption across all business domains to strengthen market competitiveness. In the enterprise sector, it provides next-generation dedicated line services and B2B security solutions with advanced quantum encryption technology. SK Broadband remains committed to continuous service innovation and technological advancement to achieve sustainable growth as a customer-centric, AI-powered company.

SK  
SHAPING  
TOMORROW,  
TODAY

The new AI era, led by SK, is shaping a sustainable future where all stakeholders thrive together. SK is committed to delivering breakthrough solutions that create a better tomorrow for all through AI.



Production Plant (SK IE Technology)



Testbed (SK Broadband)



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