

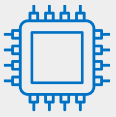


Global Overview

SK Group is South Korea's second-largest conglomerate with a mission to advance businesses and industries driving global progress. With more than 175 operating companies and over 100,000 employees worldwide, SK companies have a shared commitment to create economic value while having a positive impact on society. SK companies are developing carbon reduction, renewable energy and artificial intelligence technologies to make a smarter, more sustainable world. SK pledged in 2022 to cut 200 million tons of carbon emissions in 2030.

Four Major Areas of Global Focus

SK is building the backbone of the new global economy by focusing its operating companies on **four key areas of business**:



Advanced Materials

Semiconductors, battery materials

SK Hynix: The world's second-largest maker of memory chips

SK Siltron: Manufactures semiconductor materials, including silicon carbide wafers

SKC: A specialty materials developer operating in the semiconductor, EV battery and chemical industries



Energy

Hydrogen, electric, EV batteries

SK Innovation: Korea's largest energy company and a global leader in new energy solutions

SK On: The fifth-largest maker of EV batteries

SK E&S: A major energy company in Korea that is transforming its businesses to focus on renewable energy and energy storage solutions



Life Sciences

Biopharmaceuticals

SK Pharmteco: A global contract manufacturer of active ingredients for the pharmaceutical industry

SK Biopharmaceuticals: A pharmaceutical firm focused on the treatment of central nervous system disorders



Digital

ICT, artificial intelligence

SK Telecom: South Korea's largest mobile communications provider that is transforming its business into providing AI solutions

SK Square: A global investment leader focused on the ICT, semiconductor and blockchain industries

SK AT A GLANCE

Headquarters:

Seoul, South Korea

Annual Revenue:

\$151 Billion

Total Assets:

\$247 Billion

Affiliate Operating Companies:

175+

*Statistics current as of 2022

Forbes
**GLOBAL
2000**
WORLD'S LARGEST PUBLIC COMPANIES

SK hynix

SK innovation

SK telecom

TIME
100
MOST INFLUENTIAL
COMPANIES

2 0 2 3



U.S. Overview

SK companies are supporting the growth of key industries by creating next-generation jobs in the U.S., building robust supply chains and expanding access to sustainable solutions. SK companies have about \$30 billion in assets and more than 6,000 employees across North America with significant plans for future growth.

SK companies are expanding their U.S. presence across essential industries:

Clean Energy



EV Battery Manufacturing

SK On has [invested \\$2.6 billion](#) in Georgia to open two EV battery plants

SK On and Ford Motor Company have formed a joint venture, BlueOval SK, that's building [EV battery plants in Kentucky and Tennessee](#) as part of a \$11.4 billion investment

SK On and Hyundai Motor Group are [investing \\$5 billion](#) through a joint venture for EV battery cell production in Georgia

EV Charging

[SK Signet operates](#) its U.S. ultra-fast charger manufacturing facility in Texas

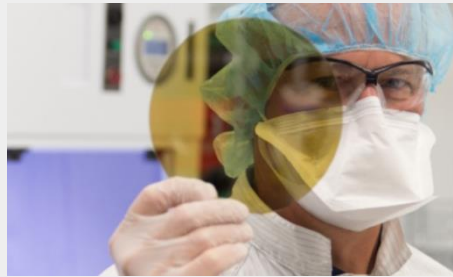
[EverCharge launched](#) a partnership with Avis Budget Group to help electrify its rental fleet

Major Investments

SK E&S [operates Key Capture Energy](#) to develop and operate energy storage projects

SK Inc. and SK Innovation made a [\\$250 million investment in TerraPower](#) to find new, clean energy alternatives

Semiconductors



Chips

SK Hynix has its U.S. headquarters in San Jose, Calif., and has created a new U.S. subsidiary, [Solidigm](#)

[SAPEON](#), an SK Telecom spinoff, is headquartered in Santa Clara, Calif., to produce AI semiconductors

Advanced Materials

Absolics, an SKC subsidiary, is building a [manufacturing facility](#) in Georgia to supply advanced materials to the U.S. semiconductor industry

SK Siltron is [investing \\$300 million](#) to expand production and employment at its Michigan-based SK Siltron CSS business

Investments

SK Telecom has made significant investments in U.S.-based companies driving AI technologies including:

- A [partnership](#) with Vetology Innovations to bring its AI medical service for animals, X Caliber, to the U.S. market
- A \$100 million [investment](#) in AI intelligence firm, Anthropic
- Expanding its [partnership](#) and investment with Joby Aviation to commercialize urban air mobility

Biopharmaceuticals



SK Pharmteco, which manufactures active ingredients for pharmaceuticals, has sites in California, Texas, and Virginia

In 2023, SK Pharmteco [acquired the Center for Breakthrough Medicines](#), a leader in cell gene therapy

SK Life Science received [FDA approval](#) in November 2019 for XCOPRI® (cenobamate tablets), an anti-epileptic drug

AMPAC Fine Chemicals, part of SK Pharmteco, has been [recognized](#) for its work in building an advanced pharmaceutical cluster in Central Virginia to strengthen the U.S. supply chain for developing and manufacturing medicines